

TYPE IN HERE TO SPECIFY TYPE OF APPLICATION

## UNIT TRUST APPLICATION FORM

Individual Applicant

Joint Applicant

In Trust For (ITF)

Title	First Name & Other Names
<input type="text"/>	<input type="text"/>
Surname	Gender
<input type="text"/>	M <input type="checkbox"/> F <input type="checkbox"/>
ID Type	ID Number
<input type="text"/>	<input type="text"/>
Date of Birth (dd/mm/yy)	Contact Number(s)
<input type="text"/>	<input type="text"/>
Nationality	Email Address
<input type="text"/>	<input type="text"/>
Occupation	Employer
<input type="text"/>	<input type="text"/>
Postal Address	
<input type="text"/>	
Residential Address	
<input type="text"/>	
Next of Kin	
<input type="text"/>	
Contact Number(s)	
<input type="text"/>	

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Postal Address	
<input type="text"/>	
Residential Address	
<input type="text"/>	
Next of Kin	
<input type="text"/>	
Contact Number(s)	
<input type="text"/>	

### To Be Completed and Kept by Applicant as Confirmation of Subscription

Full Name of Applicant

Postal Address

Residential Address

## Corporate Application

Company Name

Registration Number

Date of Incorporation

Country of Incorporation

Correspondence Address

Contact Person

Fax Number

Contact Number(s)

Email Address

## Investment Details

Please indicate the amount(s) by your preferred Unit Trust.

MyWealth  
Unit Trust

GHC

Units purchased

Legacy Unit Trust

GHC

Units purchased

Richie Rich  
Unit Trust

GHC

Units purchased

Total Units

Total Investment  
Amount

GHC

All accrued interest will be automatically reinvested for all the Unit Trusts.

## Declaration

By signing below, I/ We certify that the information provided in this application is correct to the best of my/ our knowledge and belief. I/ We agree to the terms and conditions set forth in the fund Prospectus.

First Applicant Signature/  
Stamp/ Thumbprint

Joint Applicant Signature/  
Stamp/Thumbprint

Date

## Official Use Only

Attach a photocopy of Applicant(s) ID. For Companies, in addition, attach a copy of the Certificate of Incorporation and Board Resolution

Name of Receiving Agent

Location of Receiving Agent

Date

Signature and Stamp  
of Receiving Agent

## Subscription Details:

Amount Paid (GHC)

Units Purchased

Name of Receiving Agent

MyWealth Unit Trust

Legacy Unit Trust

Richie Rich Unit Trust

Total Investment

Signature and Stamp  
of Receiving Agent

Date